



**Annual General Meeting of
msg life ag
Wednesday, 22 June 2022**

10:00 a.m. CEST (Central European Summer Time) / 08:00 a.m. UTC (Coordinated Universal Time)

**Virtual Annual General Meeting without the physical presence
of shareholders or their proxy holders**

**Information pursuant to Section 125 of the German Stock Corporation Act (AktG)
in conjunction with Table 3 of Implementing Regulation (EU) 2018/1212 (the "EU IR")**

A.		Specification of the message
1.	Unique identifier of the event	Virtual Annual General Meeting of msg life ag 2022 <i>In the format specified in the EU IR: GMETMSGLO622</i>
2.	Type of message	Convocation of the General Meeting <i>In the format specified in the EU IR: NEWM</i>
B.		Specification of the issuer
1.	ISIN:	DE0005130108
2.	Name of issuer	msg life ag
C.		Specification of the meeting
1.	Date of the General Meeting	22 June 2022 <i>In the format specified in the EU IR: 20220622</i>
2.	Time of the General Meeting (commencement):	10:00 a.m. CEST <i>In the format specified in the EU IR: 08:00 a.m. UTC</i>
3.	Type of General Meeting	Annual General Meeting held as a virtual Annual General Meeting without the physical presence of shareholders or their proxy holders <i>In the format specified in the EU IR: GMET</i>
4.	Location of the General Meeting	URL of the Company's AGM portal for audio/video stream of the Annual General Meeting and for the exercise of shareholders' rights: https://www.msg-life.com/ueber-uns/investor-relations/ <i>Venue of the Annual General Meeting within the meaning of the German Stock Corporation Act: Haus der Bayerischen Wirtschaft, Max-Joseph-Straße 5, 80333 Munich, Germany</i>
5.	Record date	1 June 2022, 0:00 a.m. CEST <i>In the format specified in the EU IR: 20220531, 10:00 p.m. UTC</i>
6.	Annual General Meeting website / uniform resource locator (URL)	https://www.msg-life.com/ueber-uns/investor-relations/

D.	Participation in the Annual General Meeting: following of audio/video stream	
1.	Method of participation by shareholder:	Following the virtual Annual General Meeting electronically by audio/ video stream
2.	Issuer deadline for the notification of participation	Registration for the Annual General Meeting by: 15 June 2022, 24:00 hrs CEST <i>In the format specified in the EU IR: 20220615, 10:00 p.m. UTC</i>
3.	Issuer deadline for voting	
D.	Participation in the Annual General Meeting: exercise of voting rights by correspondence (postal voting)	
1.	Method of participation by shareholder:	Exercise of voting rights by correspondence (does not in itself constitute participation within the meaning of the Stock Corporation Act) <i>In the format specified in the EU IR: EV</i>
2.	Issuer deadline for the notification of participation	Registration for the Annual General Meeting by: 15 June 2022, 24:00 hrs CEST <i>In the format specified in the EU IR: 20220615, 10:00 p.m. UTC</i>
3.	Issuer deadline for voting	Shareholders or their proxy holders may cast their votes by electronic communication (postal voting) with or without participating in the virtual Annual General Meeting. The AGM portal is available to them for this purpose on the Company website at https://www.msg-life.com/ueber-uns/investor-relations/ and will also remain available on the day of the virtual Annual General Meeting until the commencement of voting. Votes that have already been cast can also be changed or revoked via the AGM portal up to the same point in time.
D.	Participation in the Annual General Meeting: granting of proxy and issuance of instructions to Company-designated proxy holders	
1.	Method of participation by shareholder:	Granting of proxy and issuance of instructions to Company-designated proxy holders <i>In the format specified in the EU IR: PX</i>
2.	Issuer deadline for the notification of participation	Registration for the Annual General Meeting by: 15 June 2022, 24:00 hrs CEST <i>In the format specified in the EU IR: 20220615, 10:00 p.m. UTC</i>

3.	Issuer deadline for voting	<p>According to communication channel:</p> <p>By letter mail or electronically by email: Communication of proxy and instructions to Company-designated proxy holders (and any modification or revocation of issued proxies and instructions) by letter mail or electronically by email to the following address: msg life ag c/o Link Market Services GmbH Landshuter Allee 10 80637 München Germany Email: inhaberaktien@linkmarketservices.de</p> <p>by 21 June 2022, 12:00 a.m. CEST <i>In the format specified in the EU IR: 20220621, 10:00 a.m. UTC</i></p> <p>Using the AGM portal: Granting of proxy and issuance of instructions to Company-designated proxy holders using the AGM portal on the Company website at</p> <p>https://www.msg-life.com/ueber-uns/investor-relations/</p> <p>which will also remain available for this purpose on the day of the virtual Annual General Meeting until the commencement of voting. Any proxy that has already been granted, together with the instructions for voting, can also be changed or revoked via the AGM portal up to the same point in time.</p>
E. Agenda: agenda item 1		
1.	Unique identifier of the agenda item	1
2.	Title of the agenda item	Presentation of the adopted annual financial statements, the approved consolidated financial statements, the combined management report and group management report and the report of the supervisory board, in each case for the financial year 2021
3.	Uniform Resource Locator (URL) of the materials	https://www.msg-life.com/ueber-uns/investor-relations/
4.	Vote	n/a
5.	Alternative voting options	n/a
E. Agenda: agenda item 2		
1.	Unique identifier of the agenda item	2
2.	Title of the agenda item	Resolution on the discharge of the members of the Management Board for the financial year 2021
3.	Uniform Resource Locator (URL) of the materials	https://www.msg-life.com/ueber-uns/investor-relations/
4.	Vote	Binding vote <i>In the format specified in the EU IR: BV</i>
5.	Alternative voting options	Vote in favor; vote against; abstention <i>In the format specified in the EU IR: VF, VA, AB</i>

E.	Agenda: agenda item 3	
1.	Unique identifier of the agenda item	3
2.	Title of the agenda item	Resolution on the discharge of the members of the Supervisory Board for the financial year 2021
3.	Uniform Resource Locator (URL) of the materials	https://www.msg-life.com/ueber-uns/investor-relations/
4.	Vote	Binding vote <i>In the format specified in the EU IR: BV</i>
5.	Alternative voting options	Vote in favor; vote against; abstention <i>In the format specified in the EU IR: VF, VA, AB</i>
E.	Agenda: agenda item 4	
1.	Unique identifier of the agenda item	4
2.	Title of the agenda item	Election of the auditor for the financial year 2022
3.	Uniform Resource Locator (URL) of the materials	https://www.msg-life.com/ueber-uns/investor-relations/
4.	Vote	Binding vote <i>In the format specified in the EU IR: BV</i>
5.	Alternative voting options	Vote in favor; vote against; abstention <i>In the format specified in the EU IR: VF, VA, AB</i>
E.	Agenda: agenda item 5	
1.	Unique identifier of the agenda item	5
2.	Title of the agenda item	Election to the Supervisory Board
3.	Uniform Resource Locator (URL) of the materials	https://www.msg-life.com/ueber-uns/investor-relations/
4.	Vote	Binding vote <i>In the format specified in the EU IR: BV</i>
5.	Alternative voting options	Vote in favor; vote against; abstention <i>In the format specified in the EU IR: VF, VA, AB</i>
F.	Specification of the deadlines regarding the exercise of other shareholders rights: additions to the agenda at the request of a minority	
1.	Object of deadline	Communication of requests for additions to the agenda pursuant to Section 122 (2) AktG
2.	Applicable issuer deadline	28 May 2022, 24:00 hrs CEST <i>In the format specified in the EU IR: 20220528, 10:00 p.m. UTC</i>
F.	Specification of the deadlines regarding the exercise of other shareholders rights: shareholders' counter motions	
1.	Object of deadline	Communication of shareholders' counter motions pursuant to Section 126 (1) AktG

2.	Applicable issuer deadline	7 June 2022, 24:00 hrs CEST <i>In the format specified in the EU IR: 20220607, 10:00 p.m. UTC</i>
F.	Specification of the deadlines regarding the exercise of other shareholders rights: shareholders' election nominations	
1.	Object of deadline	Communication of shareholders' election nominations pursuant to Section 127 AktG
2.	Applicable issuer deadline	7 June 2022, 24:00 hrs CEST <i>In the format specified in the EU IR: 20220607, 10:00 p.m. UTC</i>
F.	Specification of the deadlines regarding the exercise of other shareholders rights: right of shareholders to ask questions by means of electronic communication	
1.	Object of deadline	Right of shareholders to ask questions by means of electronic communication pursuant to Section 1 (2) sentence 1 no. 3 and sentence 2 of the COVID-19 Act
2.	Applicable issuer deadline	20 June 2022, 24:00 hrs CEST <i>In the format specified in the EU IR: 20220620, 10:00 p.m. UTC</i>
F.	Specification of the deadlines regarding the exercise of other shareholders rights: objections to resolutions of the Annual General Meeting	
1.	Object of deadline	Filing of objections to resolutions of the Annual General Meeting pursuant to Section 1 (2) sentence 1 no. 4 of the COVID-19 Act
2.	Applicable issuer deadline	On the day of the Annual General Meeting (22 June 2022; <i>in the format specified in the EU IR: 20220622</i>) from the commencement of the meeting (10:00 a.m. CEST; <i>in the format specified in the EU IR: 08:00 a.m. UTC</i>) until the closing of the Annual General Meeting by the chairperson of the meeting

Notice pursuant to Section 125 para. 1 sentence 4 German stock corporation act (AktG)

Shareholders can allow their voting rights and their other shareholder rights to be exercised by a proxy or by an association of shareholders, subject to the appropriate authorisation procedures.

Further information can be found in particular in the notice convening the Annual General Meeting, which is available on the company's website at <https://www.msg-life.com/ueber-uns/investor-relations/>.