



msg.Zulagenverwaltung

Solution for automated management of allowances processes

Riester products involve an enormous amount of administrative work. This is due primarily to the fact that reporting and notifications in connection with the German Central Allowance Authority for Pension Assets (ZfA) are extremely laborious. Providers of Riester products such as insurers, banks and building societies have to take into account changes to regulatory requirements and implement them at short notice.

Process automation

The standard software msg.Zulagenverwaltung automates Riester contract management processes. It meets all legal requirements and fully supports the necessary process stages. The system controls the individual processes from the outset and takes over all

communication between the provider of the Riester contract, the ZfA and the recipient of the allowances through standardised interfaces. It does not matter what Riester product it is.

Comprehensive support of business processes

Not only does msg.Zulagenverwaltung control the allowance application and provision process, it also manages other processes such as changes of provider, detrimental application and pension rights adjustment. In addition, msg.Zulagenverwaltung can calculate the tax split for a Riester contract and supply data to a documentary system. This tax calculation is seamlessly integrated into each process and thus streamlines policy administration and processing.



STANDARD SOFTWARE OFFERS SECURITY OF INVESTMENT AND COST ADVANTAGES

- Future-proof and safe investment through continuous technological and technical development of the standard software.
- msg.Zulagenverwaltung is used successfully by numerous providers. With cost sharing, our customers can profit from central developments quickly and cost-effectively.



MODERN TECHNOLOGY

- Due to its cutting-edge software architecture, msg.Zulagenverwaltung can be tailored to your specific requirements and easily integrated into your IT landscape.
- Thanks to its high degree of scalability, the capabilities of the system can be tailored to your requirements.
- The application is available as a cloud solution in a powerful computing centre.



FULFILLS ALL REGULATORY REQUIREMENTS

- Our software fully supports all legally required workflows and reporting for the retirement pension products that qualify for subsidies.
- Complete, punctual implementation of changes to regulatory requirements.



TRIED-AND-TESTED MIGRATION PROCEDURES

- Our well-established, tried-and-tested methods can easily migrate data from your old systems.
- All information and processing steps are available without restrictions.



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